



Stewards of Indigenous Resources Endowment

P O Box 2248, Yelm, Washington 98597

www.IndianWillsOnWheels.org

Indian Estate Planning and Educational Outreach 3-day Conference Day 2: June 19, 2019 – Indian Estate Planning (Will)

**Tohono O’odham Nation
Desert Diamond Casino and Hotel
7350 S. Nogales Hwy
Tucson, AZ 85756**

The Will of AIPRA, a practical approach to assisting Trust Landowners

Agenda

8:30 – 9:00	Welcome/Registration	
9:00 – 10:00	On-reservation Indian will services	Loraine Ventura, Advocate TON Legal Services Office
10:00 – 10:15	Break	
10:00 – 11:00	Understanding Trust Property and the DOI Agencies How to read an IIM report How to read an ITI report	Christopher Carusona II <i>OST Fiduciary Trust Officer</i>
11:00 – 12:00	Indian estate planning options	SIRE
12:00 – 1:15	Lunch	
1:15 – 2:00	Special presentation: <i>What is an Indian Will?</i> AIPRA of 2004: Highlights Indian Will provisions in light of AIPRA Understanding Right of Representation	SIRE
2:00 – 3:45	Will Drafting Exercise	SIRE
3:45 – 4:00	Closing/Adjourn	

Estate Planning & Educational Outreach

Wednesday

June 19th, 2019 8:30 am - 4:00 pm

Day 2 of 3 - Indian Estate Planning (Will)

- Understanding Trust Property
- Special presentation: What is an Indian Will?
- Overview of drafting an Indian Will
- AIPRA of 2004: Highlights
 - *Indian Will provisions in light of AIPRA*
 - *Understanding Right of Representation*
- Introduction of the legal community providing will services

Participants will be informed about current development and changes in the practice of law and legal profession in regards to real and personal property of Indians and their deceased loved ones.



NATIVE WILL

866-639-5550

